# **Travel to Work Survey March 2023**

#### **Headlines - University of Bristol**

Number of respondents	Number of staff	Response Rate	Working from home*	Working at a workplace*	Working elsewhere*
2092	7900	26%	38%	61%	-

<sup>\*</sup>Where people are spending the majority of their working hours currently

Main modes of travel (%) - All respondents

19%

18% 26%

8%

1%















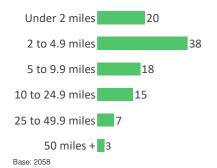




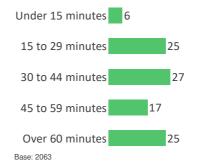
Cycle/electric bike

Respondents who said they always work from home were **not** asked current journey related questions.

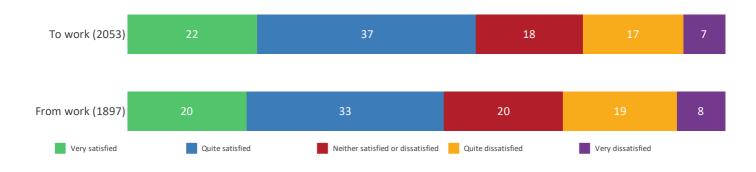
#### Average distance travelled to work (%)



#### Average time spent travelling to work (%)



#### Satisfaction with journey (%)



Driver with others/passenger

Metro bus, public bus, employee bus, P&R

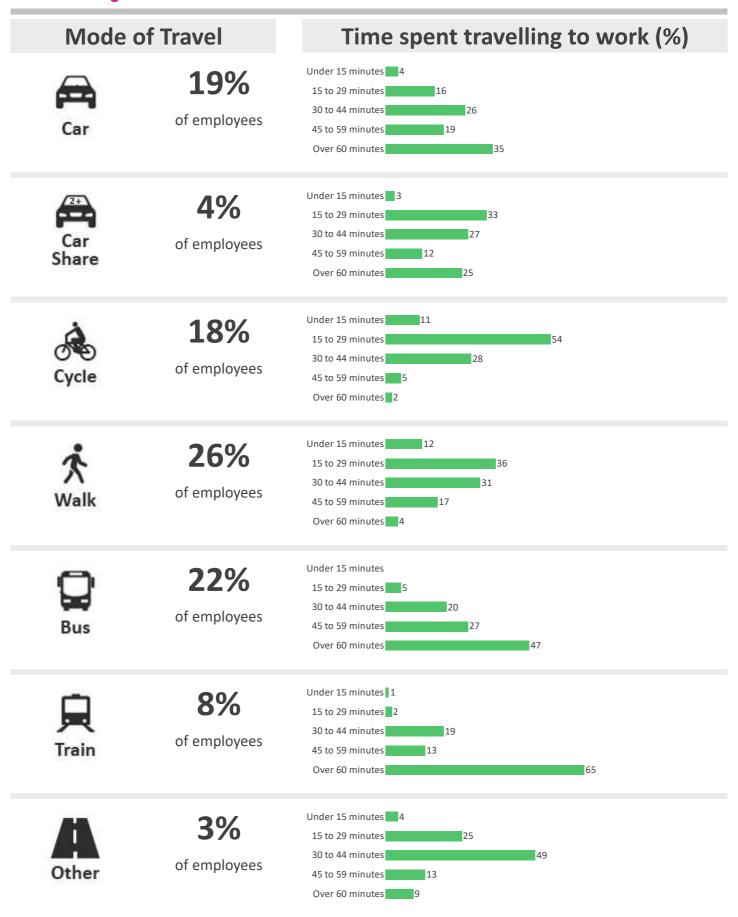
<sup>\*</sup> motorbike/moped, run, taxi, Voi e-scooter, private e-scooter, other transport

# **Journey Information**

Mode	of Travel	Distance*	Days in work**
Mode	Proportion	Per day	Per week
Car	<b>19%</b> of employees	<b>43</b> Miles per day	<b>2.7</b> days per week
Car Share	<b>4%</b> of employees	<b>22</b> Miles per day	<b>3.1</b> days per week
<b>Cycle</b>	<b>18%</b> of employees	<b>8</b> Miles per day	<b>3.1</b> days per week
<b>∱</b> Walk	26% of employees	<b>5</b> Miles per day	<b>3.3</b> days per week
Bus	<b>22%</b> of employees	<b>14</b> Miles per day	<b>2.8</b> days per week
<b>F</b> Train	<b>8%</b> of employees	<b>51</b> Miles per day	<b>2.5</b> days per week
Other	<b>3%</b> of employees	<b>14</b> Miles per day	<b>3.1</b> days per week

<sup>\*</sup> average round trip journey \*\* average

# **Journey Duration**



# **Journey Distance**

#### **Mode of Travel**



19%

of employees

# Distance travelled to work (%)





Share

4%

of employees

Under 2 miles 3 2 to 4.9 miles 5 to 9.9 miles 33 10 to 24.9 miles 25 to 49.9 miles 50 miles + 1



18%

of employees

Under 2 miles 2 to 4.9 miles 5 to 9.9 miles 10 to 24.9 miles 4 25 to 49.9 miles 50 miles + 1



26%

of employees

Under 2 miles 2 to 4.9 miles 5 to 9.9 miles 10 to 24.9 miles 1 25 to 49.9 miles 1 50 miles + 1



22%

of employees

Under 2 miles 4 2 to 4.9 miles 5 to 9.9 miles 10 to 24.9 miles 15 25 to 49.9 miles 1 50 miles + 1



8%

of employees

Under 2 miles 1 2 to 4.9 miles 5 to 9.9 miles 14 10 to 24.9 miles 25 to 49.9 miles 50 miles + 13

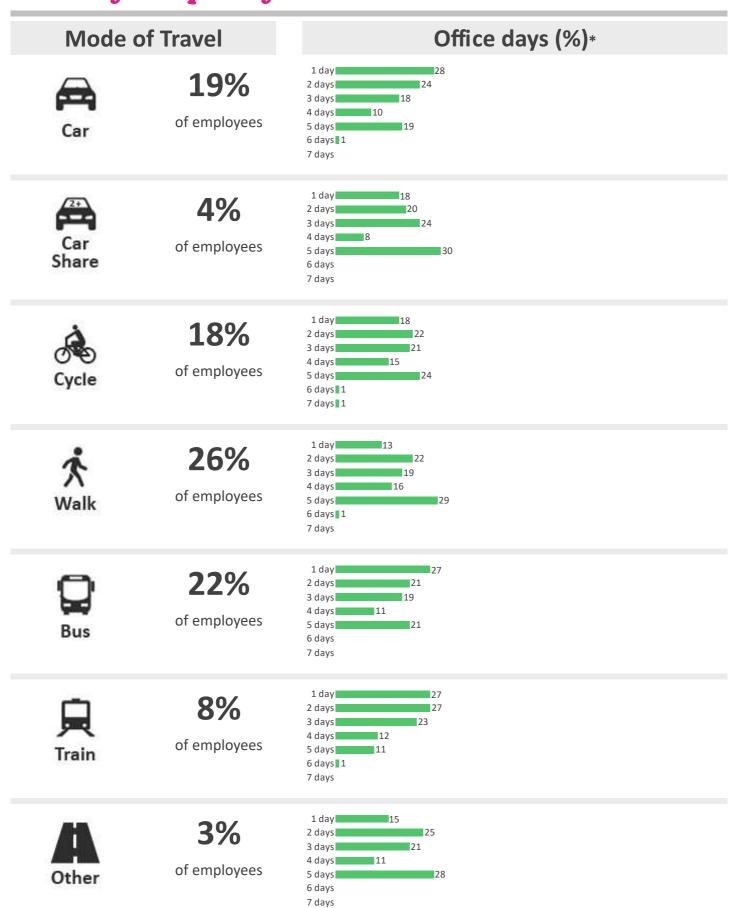


3%

of employees

Under 2 miles 2 to 4.9 miles 5 to 9.9 miles 10 to 24.9 miles 25 to 49.9 miles 4 50 miles +

# **Journey Frequency**



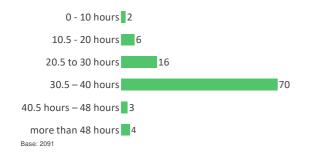
# **Current Working Situation**

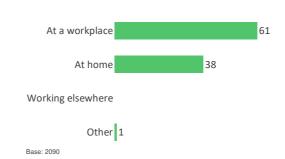
All respondents were asked about their working pattern.

How many hours (excluding overtime) do you typically work in a week for this organisation? (%)

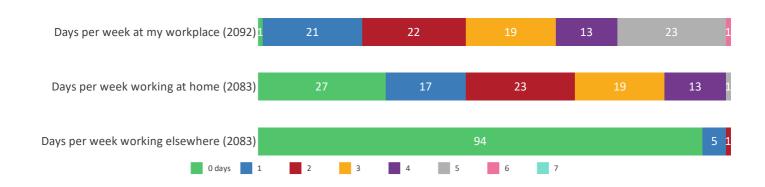
Where are you usually\* working at the moment? (%)

\*majority of your working hours



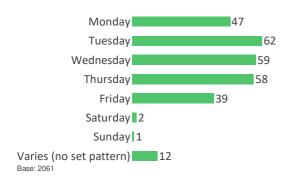


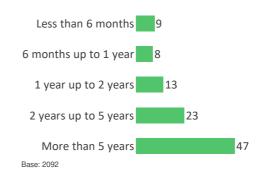
In an average week, how many days do you spend working mainly at a workplace, at home, or elsewhere? (%)



What days of the week do you normally go into your workplace? (%)

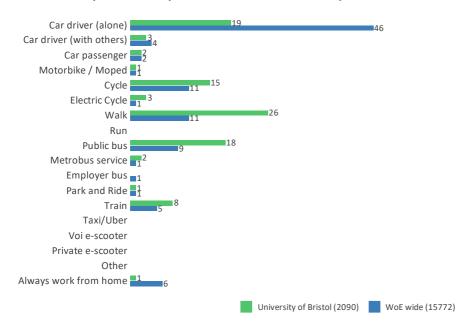
How long have you worked for your current employer? (%)





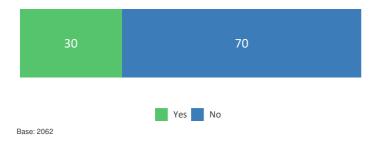
# **Journey to Work**

## On the days when you travel to a workplace, how do you normally travel? (%)

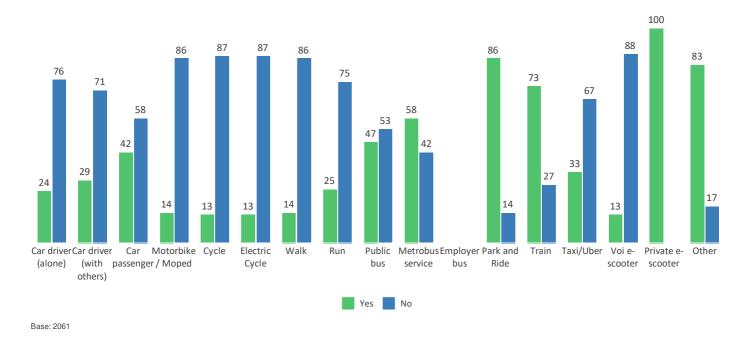


		Car driver (with others)	Car passenger	Motorbike / Moped			Walk		Public bus	Metrobus service	Employer bus	Park and Ride		Taxi/Uber		Private e- scooter	Other	Always work from home
University of Bristol	400	59	33	21	309	60	536	8	385	45	-	22	162	9	8	1	6	26
(2090)	19%	3%	2%	1%	15%	3%	26%	0%	18%	2%	-	1%	8%	0%	0%	0%	0%	1%
= (4====)	7333	673	262	152	1736	232	1748	32	1375	193	111	79	805	23	73	7	50	888
WoE wide (15772)	46%	4%	2%	1%	11%	1%	11%	0%	9%	1%	1%	1%	5%	0%	0%	0%	0%	6%

On the days you travel to a workplace, does your journey involve more than one type of transport? (%)



#### Split by mode of travel (%)

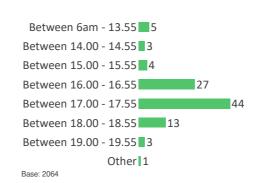


# Journey to Work - time of travel

#### Arrival time (%)



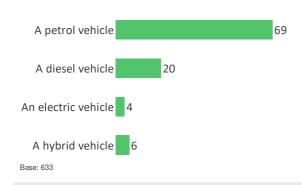
#### Departure time (%)



# Journey to Work - by car

Resondents who travel by car were asked what type of car they travel in.

Is the vehicle you travel in ... (%)



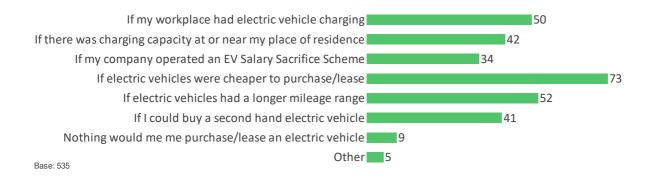
Those who answered Petrol, Diesel or Hybrid were then asked:

How likely are you to consider purchasing/leasing an electric vehicle when you next get a car? (%)

When would you consider purchasing an electric vehicle? (%)

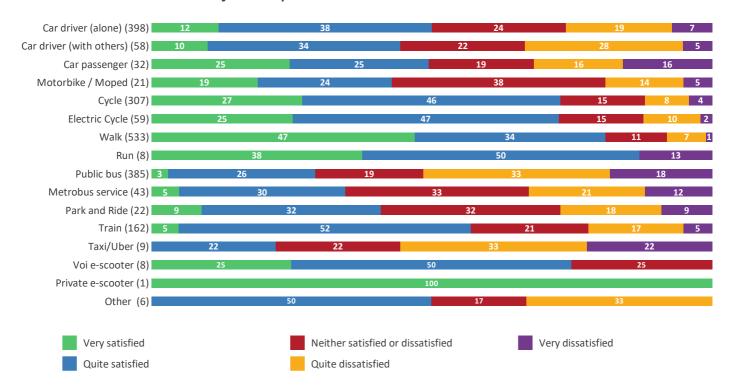


Would any of these make you more likely to purchase or lease an electric vehicle? (%)

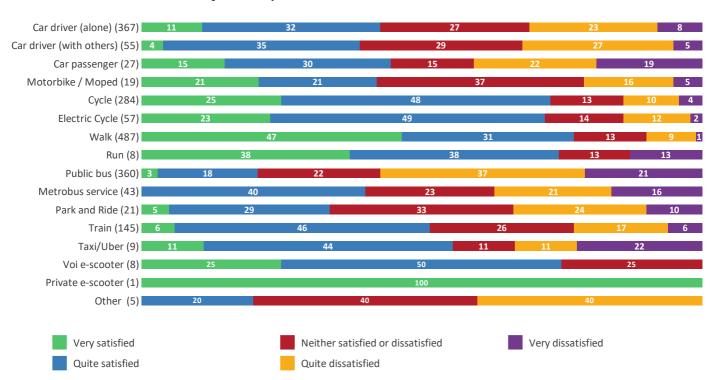


# Journey to Work/from Work

#### Satisfaction with current journey to work



#### Satisfaction with current journey home



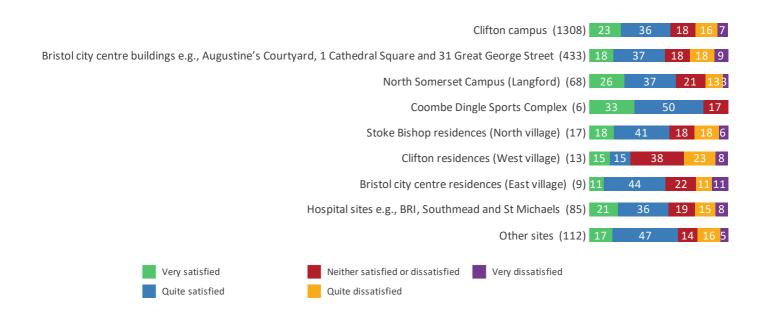
# **Site Comparison**

# How do you normally travel to work? The table below compares the travel modes by location.

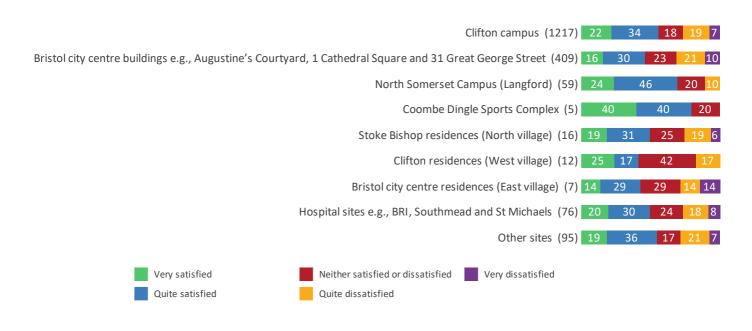
	Car driver (alone)	Car driver (with others)	Car passenger	Motorbike /Moped	Cycle	Electric Cycle	Walk	Run	Public bus	Metrobus service	Park and Ride	Train	Taxi/Uber	Voi e-scooter	Private e- scooter	Other	Always wfh
Clifton campus (1327)	219 17%	43 3%	21 2%	14 1%	209 16%	48 4%	372 28%	5 0%	220 17%	28 2%	11 1%	110 8%	7 1%	3 0%	1 0%	5 0%	11 1%
Bristol city centre buildings e.g.,																	
Augustine's Courtyard,	62	7	6	3	61	7	108	1	115	12	9	36	1	4	-	1	9
1 Cathedral Square and 31 Great George Street (442)	14%	2%	1%	1%	14%	2%	24%	0%	26%	3%	2%	8%	0%	1%	-	0%	2%
North Somerset	57	2	2	1	1	-	-	-	4		-	-	1	-	-	-	-
Campus (Langford) (68)	84%	3%	3%	1%	1%	-	-	-	6%	-	-	-	1%	-	-	-	-
Coombe Dingle Sports	4	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	-
Complex (6)	67%	-	-	-	17%	-	17%	-	-	-	-	-	-	-	-	-	-
Stoke Bishop residences	8	1	-	1	2	-	4	-	2	-	-	-	-	-	-	-	-
(North village) (18)	44%	6%	-	6%	11%	-	22%	-	11%	-	-	-	-	-	-	-	-
Clifton residences	6	-	-	-	-	-	2	-	3	1	-	2	-	-	-	-	-
(West village) (14)	43%	-	-	-	-	-	14%	-	21%	7%	-	14%	-	-	-	-	-
Bristol city centre	2	-		1	1	-	1	_	3			1		-			-
residences (East village) (9)	22%	-	-	11%	11%	-	11%	-	33%	-	-	11%	-	-	-	-	-
Hospital sites e.g., BRI,	20	2	3	1	13	2	20	1	18	-	1	4	-	-	-	-	3
Southmead and St Michaels (88)	23%	2%	3%	1%	15%	2%	23%	1%	20%	-	1%	5%	-	-	-	-	3%
Other sites (116)	22	3	1	-	21	3	28	1	19	4	1	9	-	1	-	-	3
Other sites (110)	19%	3%	1%	-	18%	3%	24%	1%	16%	3%	1%	8%	-	1%	-	-	3%

# **Site Comparison**

#### Satisfaction with current journey to work (%)

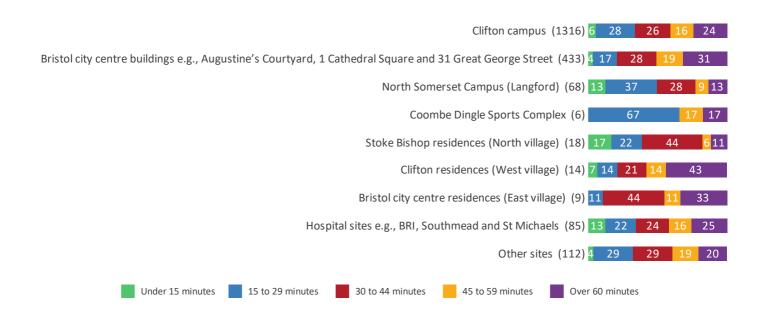


#### Satisfaction with current journey home (%)

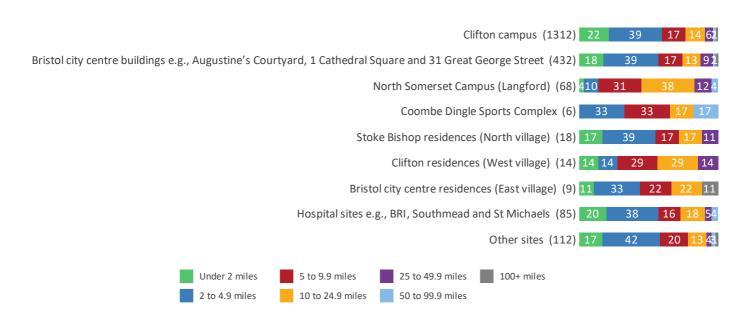


# **Site Comparison**

#### Journey Duration (%)



#### Journey Distance (%)



# **Working from Home**

#### How satisfied are you working from home? (%)

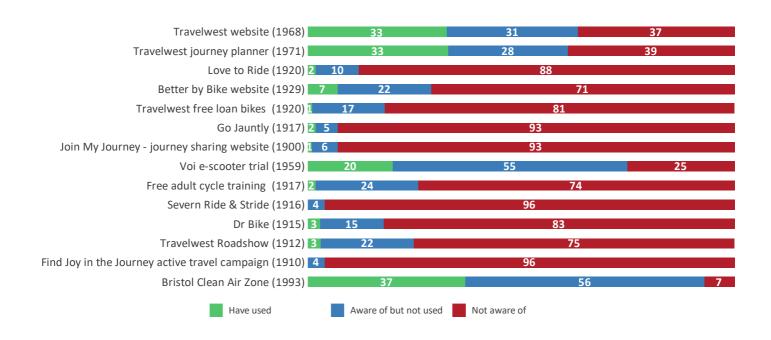
This question was only asked of people who always work from home.



# Awareness of local transport initiatives...

#### Awareness of local transport initiatives (%)

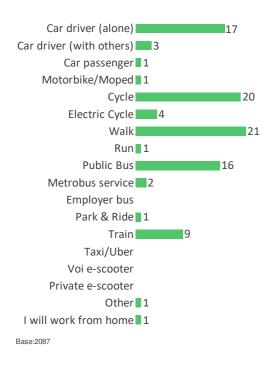
All respondents were shown a list of various local transport initiatives and were asked for each if they were aware of them or not and whether they had used them.



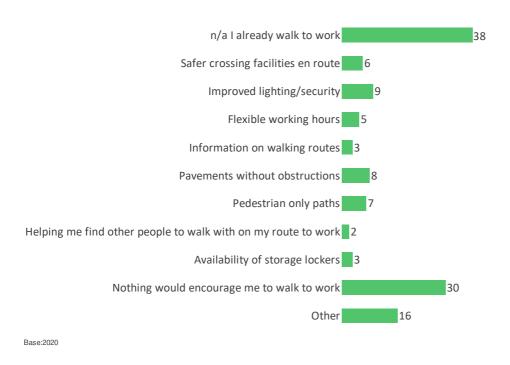
# **Changes in Commuting**

All respondents were asked about future Changes in Commuting.

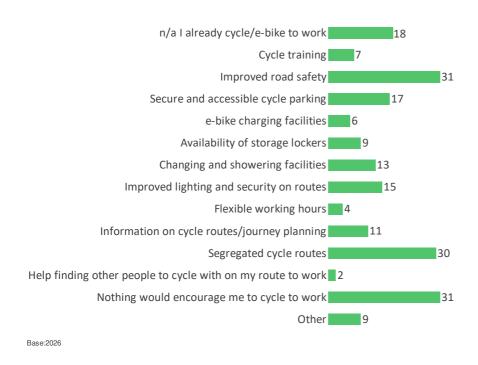
#### How do you hope to travel to work this time next year? (%)



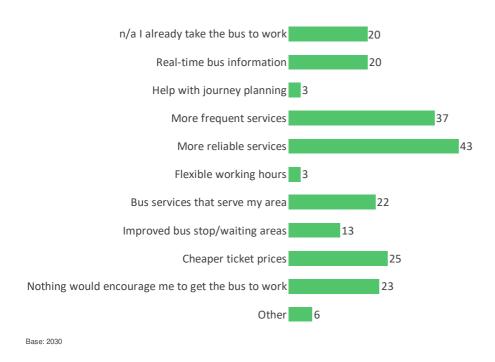
# What, if anything, would enable you to walk part or all of your journey to work? (%)



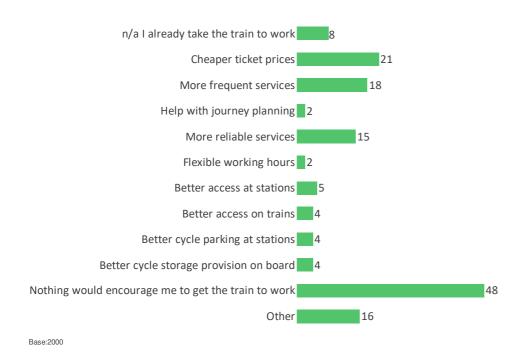
# What, if anything, would enable you to <a href="cycle/e-bike">cycle/e-bike</a> part or all of your journey to work? (%)



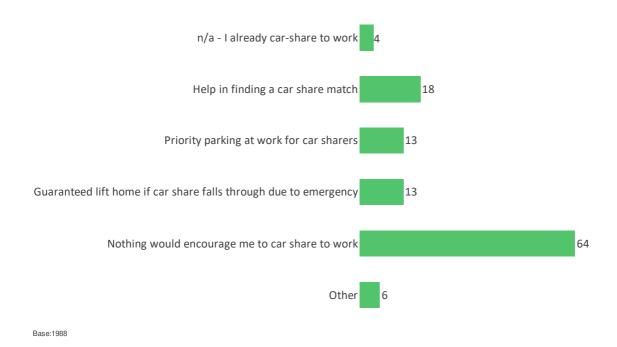
# What, if anything, would enable you to use the <u>bus</u> for part or all of your journey to work? (%)



What, if anything, would enable you to take the <u>train</u> for part or all of your journey to work? (%)

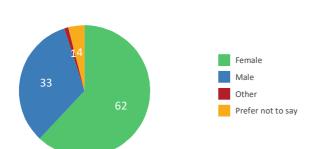


What, if anything, would enable you to <u>car-share</u> for part or all of your journey to work? (%)

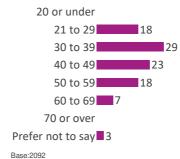


# Respondent Profile...





#### Age (%)



#### Disability (%)

Base:2092

# No Yes - Long standing illness or health condition 5 Yes - Mental health condition 4 Yes - Learning disability/difficulty 2 Yes - Physical impairment 2 Yes - Sensory impairment 1 Yes - Other 1 Prefer not to say 5 Base:2092

## Ethnicity (%)

White – English/Welsh/Scottish/Northern Irish/British

White – Other

11

Asian/Asian British

Mixed/Multiple Ethnic Groups

White – Irish

Black/African/Caribbean/Black British

Arab

White - Roma

White - Gypsy or Irish Traveller

Other ethnic group

Prefer not to say

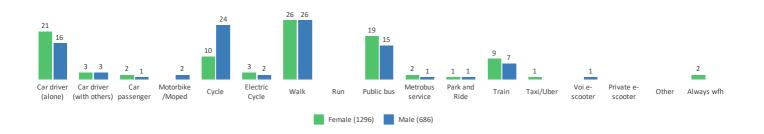
74

White – Other

Base:2092

# Travel mode split by gender (%)

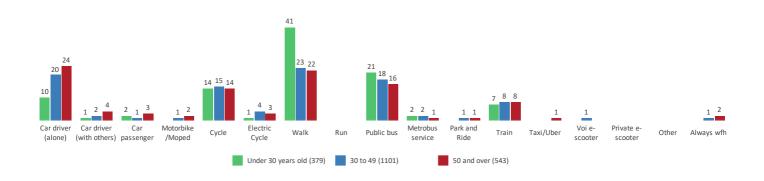
This chart and table compares the current mode of travel for men and women.



		Car driver (with others)	Car passenger	Motorbike /Moped		Electric Cycle	Walk	Run	Public bus	Metrobus service	Park and Ride		Taxi/Uber		Private e- scooter	Other	Always wfh
Female (1296)	271 21%	33 3%	28 2%	4 0%	128 10%	44 3%	336 26%	4 0%	251 19%	31 2%	13 1%	113 9%	8 1%	4 0%	1 0%	3 0%	24 2%
Male (686)	113 16%	19 3%	4 1%	15 2%	163 24%	14 2%	180 26%	3 0%	102 15%	10 1%	8 1%	46 7%	:	4 1%	:	3 0%	2 0%

# Travel mode split by age group (%)

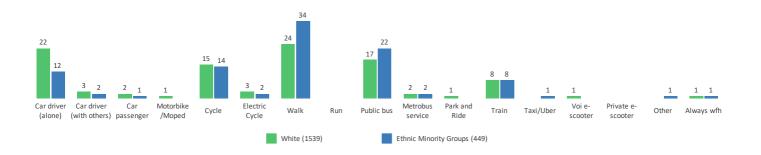
This chart and table compares the current mode of travel for different age groups.



	Car driver (alone)	Car driver (with others)	Car passenger	Motorbike /Moped		Electric Cycle	Walk	Run	Public bus	Metrobus service	Park and Ride		Taxi/Uber		Private e- scooter	Other	Always wfh
Under 30 years old (379)	39 10%	4 1%	7 2%	-	53 14%	4 1%	154 41%	1 0%	80 21%	9 2%	1 0%	25 7%	1 0%	-	-	1 0%	-
30 to 49 (1101)	223	25 2%	11 1%	10 1%	170 15%	40 4%	251 23%	5 0%	202 18%	27 2%	14 1%	93 8%	4	8 1%	1	4	13 1%
50 and over (543)	129 24%	24 4%	14 3%	9	75 14%	15 3%	119 22%	1 0%	85 16%	7 1%	6 1%	42 8%	3 1%	-	:	1	13 2%

# Travel mode split by ethnicity (%)

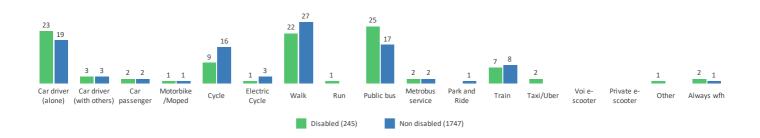
This chart and table compares the current mode of travel for ethnicity.



	Car driver (alone)	Car driver (with others)	Car passenger	Motorbike /Moped		Electric Cycle	Walk	Run	Public bus	Metrobus service	Park and Ride		Taxi/Uber		Private e- scooter	Other	Always wfh
White (1539)	337 22%	45 3%	28 2%	17 1%	231 15%	48 3%	363 24%	5 0%	259 17%	31 2%	19 1%	121 8%	4 0%	8 1%	-	3 0%	20 1%
Ethnic Minority Groups (449)	53 12%	7 2%	4 1%	1 0%	62 14%	11 2%	152 34%	1 0%	98 22%	11 2%	1 0%	36 8%	4 1%	-	1 0%	3 1%	4 1%

## Travel mode split by disability (%)

This chart and table compares the current mode of travel for disabled and non-disabled respondents.



	Car driver (alone)	Car driver (with others)	Car passenger	Motorbike /Moped		Electric Cycle	Walk	Run	Public bus	Metrobus service	Park and Ride		Taxi/Uber		Private e- scooter	Other	Always wfh
Disabled (245)	56 23%	8 3%	4 2%	3 1%	21 9%	2 1%	53 22%	2 1%	62 25%	5 2%	-	18 7%	4 2%	-	-	2 1%	5 2%
Non disabled (1747)	329 19%	45 3%	28 2%	15 1%	273 16%	56 3%	463 27%	5 0%	299 17%	38 2%	21 1%	137 8%	5 0%	7 0%	1 0%	4 0%	21 1%

Please note: Percentages in a particular chart will not always add up to 100%. This may be due to rounding, or because each respondent is allowed to give more than one answer to the question.